

INVESTMENT APPLICATION



CHURCH EXTENSION FUND, INC. (CEF)

Central Illinois District - LCMS (CID)

1850 North Grand Avenue West

Springfield, IL 62702-1626

TELEPHONE: (217) 793-1802 FAX: (217) 793-9454

EMAIL: cef@cidlcms.org www.cid-cef.org

New Investment: \$ _____
*Make check payable to:
 CID Church Extension Fund*

-OR-

Existing CID-CEF Investment Certificate # _____
(Signed Investment Certificate or Lost Certificate Affidavit and Indemnity Agreement must be returned with Application)

Reinvest \$ _____ **Redeem \$** _____

INVESTMENT CERTIFICATES - Minimum Investment: \$500 - Interest paid/applied and statement sent semi-annually

- | | |
|--|---|
| <input type="checkbox"/> 2.75% 5-year term | <input type="checkbox"/> 2.50% 3-year term |
| <input type="checkbox"/> 2.25% 1-year term | <input type="checkbox"/> 0.75% 6-month term |
- Special Term and Rate – Limited Time!!!**
- 4.00% - 18-month term

INTEREST PAYMENT METHOD (Choose one)

- Accumulate interest and add to investment
- Investment check semi-annually (if over \$25)
- Direct Deposit – requires completed enrollment form
(Go to www.cidlcms.org or contact CEF to request the form)

INTEREST RATES ARE SUBJECT TO CHANGE – CALL TO CONFIRM CURRENT RATES

FLEXIBLE SAVINGS – Interest added to account monthly, statement sent quarterly

- | | | |
|--|----------------------|--|
| <input type="checkbox"/> Regular Flexible Savings Account | Interest Rate: 0.40% | Minimum: \$25 – available to all customers |
| <input type="checkbox"/> Capital Campaign Flexible Savings Account | Interest Rate: 1.00% | Minimum: \$500 – available only to religious organizations |

Account Ownership *(Complete A, B, or C. Please print)*

A. Sole or Joint Owners *(One or more owners as joint tenants with full rights of survivorship and not tenants in common. Beneficiaries may be designated on "Beneficiary Designation" form. Interest is reported to the IRS using the Social Security number of the first owner listed.)*

1. _____
Last or Religious Organization Name First MI Social Security # or TIN Date of Birth (MM/DD/YYYY)
2. _____
Last First MI Social Security # Date of Birth (MM/DD/YYYY)
3. _____
Last First MI Social Security # Date of Birth (MM/DD/YYYY)

Check if "Beneficiary Designation" form is attached Check that all joint owners have signed application

B. Trust *("Certificate of Existence of Trust and Authority to Act" must be completed and sent with application)*

Name of Trust Social Security #/TIN

C. Custodian Investment for Minor *(Under the Illinois Uniform Transfers to Minors Act)*

MINOR Last First MI Social Security # Date of Birth (MM/DD/YYYY)

CUSTODIAN Last First MI Social Security # Date of Birth (MM/DD/YYYY)

CONTINUE TO BACK OF PAGE

Contact Information for Account

Address

City

State

Zip

Home Phone

Cell Phone

Email Address

Supporting Investments

(Please provide the organization to be recognized for current or future investment requirements)

Your Home Congregation or Other LCMS Organization

City

Investment Certification and Signature – Signatures of all account owners are required.

By signing this application (“I” refers to all applicants, whether one or more), I certify that:

- All information provided is true and correct.
- I am of legal age and not a minor.
- I authorize the Central Illinois District Church Extension Fund to initiate any correcting debit or credit that may be necessary.
- I have received a current Offering Circular of the Central Illinois District Church Extension Fund.
- I am a member of, contributor to, or participant in The Lutheran Church – Missouri Synod or any district or other program, activity, or organization which constitutes a part of the Synod or any of its districts, or I am an ancestor, descendant, or successor in interest to such person.
- I am a U.S. person (including a U.S. resident alien).
- The Social Security or Tax ID number shown for me on this application is correct.
- I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) the IRS has not notified me that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding. Please draw an “X” through the preceding sentence if you ARE currently subject to backup withholding. Due to IRS regulations, the Central Illinois District Church Extension Fund cannot record your investment until your Taxpayer Identification Number is provided and the above certification signed. The IRS does not require your consent to any provisions of this application other than the certifications required to avoid backup withholding.

Signature of Account Owner/Trustee/Custodian/Authorized Signer

Date

Signature of Account Owner/Trustee/Custodian/Authorized Signer

Date

Signature of Account Owner/Trustee/Custodian/Authorized Signer

Date

The CID-CEF is a nonprofit religious organization, therefore CID-CEF investments are not SIPC- or FDIC-Insured deposit accounts.

The CID-CEF reserves the right to call this investment for redemption upon 60 days’ written notice and reserves the right to request 30 days’ notice of redemption prior to maturity on certificates and 15 days’ notice on flexible savings accounts. Certificates renew automatically unless the CID-CEF is notified otherwise within 10 days after maturity. Certificate is non-negotiable, redeemable with the CID-CEF upon proper endorsement, and subject to an early redemption penalty.

The Mission of the Central Illinois District Church Extension Fund, Inc. (CID-CEF) is to aid member congregations and agencies in the Central Illinois District of the LCMS in building and expanding their facilities and their ministry for the growth of God’s Kingdom.